CS Business Consulting, LLC-

For all questions, please call the contact info below:

## Office- 270-442-6688

Ryan or Kelly can help- Ryan@csbizcon.com or kelli@wsheltoncpa.com Important facts about using CS Business Solutions, LLC (Ryan Conn) to Calculate and help file for the tax credits:

Normal Fee 15% Webinar Discount 2% if you use "Matt Campbell" as the code word. Total 13%

What to expect:

- Proposal sent out outlining the fee schedule.
- Proposal includes an upfront fee of \$1,000 to seed the work and reserve you place in line
- Proposal includes the fee is 13% of the refund/savings if you use the webinar code "Matt Campbell", and our fee is not due until the institution has received its money.
- After the signed contract and upfront money are received , Ryan's team will begin the process of working with you to collect the documents necessary to maximize your tax credit.

What's Included:

- Audit Protection-Cs Business Solutions, LLC has contracted with Shelton and Assoc., CPA, PLLC to defend your ministry in case of an audit.
- Assessment form which helps you determine if you meet the qualifications for the Employee Retention Tax Credit.

Time Frame:

- Due to the overwhelming response of clients to this tax credit, we have developed a cue system that will allow us to prioritize the clients that have placed their deposit.
- This is not a quick turnaround due to the complex calculations and separation of monies, along with the various speeds of document collection from the differing institutions and business.
- We will begin document collection within a couple days of the received Engagement and deposit and will process the refund over a couple of weeks based on document collection.
- The quicker the documents get sent in the quicker you will get your refund.

How do we get started:

We look forward to having the opportunity to work with everyone and hopefully get an amount
of financial help to your institution that could be a game changer. If you would like to schedule
a phone call, or already know you would like our firm to help you please email
<a href="mailto:kelli@wsheltoncpa.com">kelli@wsheltoncpa.com</a>
we will follow up to schedule a call.</a>

One final note from Ryan at CS Business Solutions:

We stand behind what we do, and if for any reason this should fall under review, we securely store all documentation that is a part of your "story" of receiving the tax credits and prepare an Engagement

with you to have that process completed as pain free and burden free to you as possible. We do our absolute best to consider the whole package of services, provide expertise for the maximum benefit of our clients, and take the anxiety and unknowing out of difficult topics in our realm of business.

\*Tax business was being conducted under <u>Shelton & Associates, CPA, PLLC (wsheltoncpa.com)</u>, but due to complexities and demand, Ryan formed CS Business Consulting, LLC for the specific purpose of the Employment Retention Tax Credit. The website is being developed as we speak, but please refer to the cpa website for now.