

AS A CLIENT OF PROMARK INSURANCE WE WOULD LIKE TO OFFER OUR ASSISTANCE TO YOU AND YOUR EMPLOYEES, AT NO COST.

EMPLOYEE FINANCIAL RESOURCE PROGRAM

ROI Financial Group has extensive experience and resources that we would like to offer you and your employees to help provide direction and financial peace of mind in this difficult time. Money plays a critical role in our lives and not having enough of it can affect our health and well-being.

Because finances are a common source of stress, anxiety and fear, understanding and learning how to manage them more efficiently is the route to achieving financial wellness.

If you have questions with any of the topics listed, or anything else insurance or financial related, please contact us for immediate support.

716.568.4800
ANSWERS@ROIFG.COM

FINANCIAL LITERACY
FINANCIAL COUNSELING
PERSONALIZED SUPPORT
401(K) / RETIREMENT SAVINGS Q&A
MANAGING DEBT & BUDGET PLANNING